

廈門燕之屋燕窩產業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

[illegible]

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

2023 Ann R or h nn r or of h ou n for h r n
D ur 31, 2023, wh h n h on h
w of h So Ex hn (www xn wh) n
h ou n (www n h w. ou)

AGM or Ann G n r h nn n r u n of h o u n for h r
M n n D u r 31, 2023 o h on T , M 21,
2024

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Bo r of D r or or Bo r h or of r or of o r o n

Bo r S r r r r o h Bo r

h n , M n n h n or P o ' R of h n , x n , for h r o
PR of h n n r or n for o r h r f r n on
n x h r h on x r r o h r w , Hon
Kon , h M S A u n r R on of h
PR n T w n

0.000 n , o r o.000 n ,
 Gro , o r Gro ,
 or
 X 0.000 n n P B r ' N In r o., L . (廈門
 燕之屋燕窩產業股份有限公司) (for 0.000 r no
 X 0.000 n n P B o n n r n o., L . (廈門燕之
 屋生物工程股份有限公司),
 h n h PR 0.000 h 0.000 on D 0.000 r
 23, 2020, or, 0.000 r h on x r r (h 0.000
),
 r or, X 0.000 n n P B o o
 En n r n D o 0.000 n o., L . (廈門燕之屋生物工
 程發展有限公司), 0.000 n h n h PR 0.000 h
 0.000 on O o r 31, 2014

o.m. n L w or PR o.m. n L w	o.m. n L w of h P o ' R of h n (中華人民共和國公司法), m. n , m. n or o h r w m. f from m. o m.
on ro n Sh r ho r	h h m. n n r h r o n r h L n R n n h on x r r o h r w , r f r o Mr. H n , Mr. Zh n , Mr. L , M . X , X m. n S n m. n J n n T n f LP
D r or()	h r or() of o r o.m. n
H Sh r ()	or n r h r () n h h r of h o.m. n w h no.m. n of RMB0.20 h, w h h / r on h So Ex h n n r n Hon Kon o r
H Sh r Sh r ho r()	ho r() of H Sh r
I M n	j o h on on o n h ro o r o on ro n h I M n h AGM, h n r m. n o n o h Bo r o, m. n o h r, x r h o w of h o.m. n o o, or w h n w Un Sh r n /or H Sh r (w h n h or r n f r of r r h r , f n) no m. or h n 20% of h o n m. r of Sh r n (x n r r h r , f n) h of n h r n r o on h AGM. D of h I M n r o n r o on n m. r 13 n h no on n n h AGM A r 25, 2024
J n n T n f LP	X m. n J n n T n f E In m. n P r n r h (L m. P r n r h) (廈門金燕騰飛股權投資合夥企業(有限合夥)), m. r n r h h n h PR on D m. r 14, 2020 n n m. o n n for m. of o r Gro n on of o r on ro n Sh r ho r
L Pr D	A r 18, 2024, n h r r or o h r n n of h r r for h r o of r n n r n n for m. on on n n h r r
L n R	h R Go r n n h L n of S r on Th So Ex h n of Hon Kon L m. , m. n or m. n from m. o m.

Mr. H n

Mr. HUANG J n (黄健), o r h r n of h Bo r of

Sh r ho r ()

ho r () of o r Sh r ()

S o Ex h n

Th S o Ex h n of Hon Kon L

S r or ()

h r or () of o r

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T o r o

Th o on T o r n M r r ro h
S r n F r on n from
o

r r h r

h h n n r h r o n r h L n R ,
h h x o n o ff on J n 11, 2024

Un Sh r ()

n or n r h r () h n n of
RMB0.20 h, h r r for n f
n R n n

Un Sh r Sh r ho r ()

ho r () of Un Sh r ()



Ex for r o n n μ r (11), (12), (13) n (14), of h o h r r o n r
or n r r o n . R o n n μ r (11), (12), (13) n (14) r r o n .

The record of the Director for 2023 will be presented at the AGM for information only.

The Board of Directors for 2023 will also hold an AGM for non-voting shareholders.

7

Closure of Register of Members

Th Fn D n w on or for Mon , Jn 17, 2024 o
Sh r ho r w n u r on h r r of u u r of h o u n h o
of n on Th r , M 30, 2024. For r u n n h n u n of Sh r ho r
o r h Fn D n , h r r of u u r of h o u n w o
from Mon , M 27, 2024 o Th r , M 30, 2024, o h n , r n
w h r o n o r n f r of Sh r w r r .

In or r o f for h Fn D n , h r r n f r o u n o u n
h orr on n h r r f u o w h h o u n ' r n h H
Sh r R r r n Hon Kon , Tr or In or S r L u , 17/F, F r E F n n
n r , 16 H r o r Ro , Hon Kon for r r on no r h n 4:30 .u (Hon
Kon u) on Fr , M 24, 2024. Un Sh r Sh r h o r h o on h
Bo r S r r for on rn n r r on of r n f r of Un Sh r . Th
on of h Bo r S r r r : h , No. 188, Q n Ro , S u n
D r , X u n , F j n Pro n , PR ; hon No.: +86 0592 5063275; n
f u No.: +86 0592 5209808.

Taxation

In or n w h h En r r In o m T x L w of h P o ' R of
h n (中華人民共和國企業所得稅法) n m m n on r on , h o m n
r r o w h h o n n r r n o m x h r of 10% on h f of h
non-r n n r r S h r h o r w o n m r on h r r of m m r for
H S h r w n r n h h n . An H S h r no r r n r h
n m of n n S h r h o r , n n H K S No m n L m , o h r
no m n , n or r , or o h r or n on or ro , h m S h r
h non-r n n r r S h r h o r . Th r for , n r r n o m x h
w h h from n o h S h r h o r . If H S h r h o r n n o
h n h r h r h o r , n r o h r n ro r w h h r
n or r . Th o m n w r o m w h h wor h r r m n of
h r n o r n m n hor n w h h o n n r r n o m x on h f
of h r n S h r h o r on h r r of m m r for H S h r
Th r , M 30, 2024.

If h_n is H S_{h_n} is h_n or r H n K n or M r n or r n of

r n r r f r n x r n ro h h r n Sh r ho r n
 h nfor n on r r h no of h r n x r n o h H h r
 r r of h o n .Th o n w h h x r f n of h x r n
 w h h f r o n n h ro of h o n x hor . Sho h
 n H Sh r ho r r n of h o n r h h n r x r of
 o r 10% h n 20% n r h r n x r n w h h PR , h o n
 h w h h o n h n n o n x h r r n or n
 w h h r n x r n . In h h h n H Sh r ho r r
 r n of h o n r h h h n r x r of 20% n r h r n
 x r n w h h PR , h o (h)-511.9(rT h)-5h n x r n w h h
 PR , or n n o h r r n , h o n h w h h o n h n
 n o n x r of 20%.

Sh r ho r r r o n o on h ro w rof on r f h r
 n n o o h x on r n o h F n D n .

(R , t t t t t)

Th n of h o n for h r n n D n r 31, 2024 (h 2024

For Mr. ~~Z~~HENG Wen, nor nor on his AGM for
on, nor on nor ro .

(c) *Mr. LI Youquan*

h n n of h o n r n h r r of off , n h no n
 nf n n r on h or r n h r n r r r h h
 x r of h r n n n j n, n h n o n h n n n
 r r n o n R 3.13 of h L n R . Af r on r n h
 r o n n on from h No n n on o n , h Bo r h n h
 n r of h o n n Sh r ho r o r - h n n n
 non- x Dr or n n on o o r n r n n n
 r n j n o h Bo r . Non of h n n n non- x Dr or
 n ho r or h of n or n o n .

Th o n n r n o n x Dr or r on r , r of
 o n n of non- x Dr or or r of o n n of n n n
 non- x Dr or h h r of h on on of h Bo r for r
 of h r o n n from h ro of h r o on h AGM.

Consideration and approval of the remuneration plan of directors for 2024

Th ro o r n r on n of h Bo r for h r n n D r 31,
 2024 r ro h Bo r on M r h 22, 2024. In or n h h o n
 L h Ar of A o on n h o n ' r n r on o n o h r
 r r n , h Bo r ' r n r on n r o n h o n
 n no on h o n ' r n n h r n r on of
 r or n h n r n o h r o n . D of h ro o
 r n r on n for h r of h o r of r or of h o n for h r
 n n D r 31, 2024 r o o

Ex Dr or r h r r n r on n nf on h r
 o on n n r r on , o n h h r o r for
 , r r for n n h o n ' o r n r for n n r .
 Non- x r or n n n n x Dr or r h r
 r n r on on h r on r on o h o n n h o n ' o r n
 r for n .

Th ro o r n r on n of h Bo r for h r n n D r 31,
 2024 r r n h AGM for on r on n ro .

14

In wof h o ro o h n of r r r , h Bo r ro o o u.
orr on n u n u n o h Ar of A o on. Th f r r of h Pro o
A u n u n ro h o h o on of h Ar of A o on r o n
A n x 4 o h r r.

A r o n w r o h AGM n r o n o h r o o h n of
r r r n h orr on n u n u n o h Ar of A o on, of
w h r o n r o on n u r (11) of h no of h AGM.

$$(R_{t-1} - t_{t-1}) - \mathbb{E}[R_t - t_t | \mathcal{F}_{t-1}] = R_t - t_t - (R_{t-1} - t_{t-1})$$
[illegible]

In h o r of on for, n n o on wh, h n n f n n
n on for h f n n n , h n n f n n n on n r r r h
ou n o, uon o h r, n r n o r n for r n f o r of h n
n f n n n on (h , r t) r for h f n n n . Th ou n
u h h G r n w ro h wo -o w r of h Gro
n no x rn r n w ro .

As of March 15, 2024, the company's total assets are approximately RMB264.0 million.

A π -convergent sequence of AGM-norms on $\mathcal{H}$ is a sequence $\{B_n\}$ of norms on $\mathcal{H}$ such that $B_n \leq B_{n+1}$ and $B_n \leq \text{AGM}$. (12)

($\mathbf{R}$ is a π -convergent sequence of norms on $\mathcal{H}$ if and only if $\mathbf{R} \leq \text{AGM}$ and $\mathbf{R} \leq \text{AGM}$).

In order to define a norm on $\mathcal{H}$ we need a norm on $\mathcal{H}$.

(R , t t , t t R , , ,

Th o m n L w (o w h h o m n j o) r o h j o n o
 o m n n o r o r n h P R o n o r r h h r n h r r h
 ff for h r o of () r n r r ; () n o n n o n w h u r r
 w n f n n o h r n h h o h r ; () r n n h r r w r o h ff
 of h o m n ; () h r r h o h r of h r h o r w h o r w h
 h r h o r ' r o o n n o n n o n w h u r r o r o n of h o m n ; () h
 r r h h r r for h o r o r o n o n r n o h r of h
 o m n ; or (f) h r r h n r for o m n n n h of h o m n n
 h n r of h r h o r . Th Ar of A o o n r o h j o h
 r o of h r n r o r h o r n o m n w h h Ar of A o o n ,
 h r r r h o ff h o m n for h r o of r n h r
 ; u r n w h o h r o m n h o n h h r of h o m n ; n h h r
 n o o o w r h n o r n n n ; h r of h r h o r
 w h o r w h h r h o r ' r o o n n o n n o n w h u r r o r o n of h
 o m n ; n h h r for o n r o n of o n r o r o r o n h
 o m n ; u n n n h o m n ' n r o n h h r h o r ' n r ; or n
 r u n r u w o r u n r r o n .

Th L n R r u h r h o r of j o n o o m n n o r o r
 n h P R o r n n r u n o r o r o r r h H h r of h o m n
 h r o n h S o E x h n . S h u n r r o n w of
 r o o n h r h o r n n r u n .

A h H S h r r r o n h S o E x h n n H o n K o n o r , h u o n
 h o m n o n n r r h of H S h r w , h r for , n H o n
 K o n o r .

In o r n w h h r r u n of Ar 188 of h Ar of A o o n
 o r o n , h o m n r r o r r n h n n
 n n o r of o n h r o n of r r . Th o m n w h o
 n o f r o r of h n of h r o o n n h r o n of h r r
 of h o m n h w o r h o h o m n o x r h
 R r h M n . S h n o f o n h o n n w n o h o m n ' r o r
 n h w of n n n o n u n w h n 10 n 30 f r h n of
 h r o o n , r . r o r h n h r o of o 30 f r r
 of h o m n ' w n n o f o n o r f n o h n o f o n h n r , o 45
 f r h o n of h n n o n u n o r r h o m n o r u o n
 o h u o r o r o r n h r of . Th r r of h o m n f r h
 r o n h n o o w r h n h o r u n u n r r w .

In or r o n r f x n r on o h Dr or n h n h o m.
 r or r h n HShr, ro ro o o o h from h Shr ho r
 for h R r h M n . In or n wh h n r or r r m n
 r o , h Dr or h n no o on n h AGM. A h AGM,
 r o on w ro o o r n o h Dr or h R r h M n , . . on on
 n r m n or r h HShr o m x m m of 10% of h o n m r of H
 Shr (x n r r h r , f n) n h of n h
 r o on on h So Ex h n .

Th R r h M n w on on on:

() h n of h r o on ro n h r n of h R r h M n
 h AGM;

() h o n n of h ro of h r n r or hor r r
 h w, r n r on of h PR (f); n

() h o m n no n r r n of r or or or o ro
 r n n r of n m n o n of h m (or f h o m n o
 r r n of r or , h o m n h n , n o r on,
 r or ro r n n r of h m n) r n o h no f on
 ro r n r Ar 188 of h Ar of A o on.

If h o m n m n o r n m n o n of r or n h
 r m n r n r on on () o , x o o o o of n rn
 n r f n . If h on on r no f f , h R r h M n w no
 x r h Dr or .

Th R r h M n , f ro h AGM, w x r on h r of:

() h on on of h n x nn n r m n of h o m n fo o w h
 n of h r n r o on; or

() h x r on of 12-m on h ro fo o w h n of h r n r o on
 h AGM; or

() h on wh h h hor o n h r n r o on ro
 n r m n r o or r r o on of h Shr ho r n
 n r m n .

Th Dr or wh o h h h no m n or r h n HShr
 r n o h R r h M n .

An x n or m n on nn r n nfor m on r n o h R r h
 M n o n A n x 5 o h r r. Th nfor m on n h x n or m n
 o ro o wh h nfor m on r on n r o n o o m n nfor m
 on on wh h r o o for or n h r o on o r n o h Dr or h
 R r h M n .

A r o on $\forall$ ro o h AGM n r on o h r n of h
R r h M n of H S h r o h D r or , of $\forall$ h r o n
r o on n $\forall$ r (14) of h no of h AGM.

C R R R R

For $\forall$ n n h n $\forall$ n o n n o h AGM, h r r of $\forall$ $\forall$ r

Pr n oR 13.39(4) of h L n R , n n r u n r o on o
h o of h u n o w of o , x v r h h r u n, n oo
f h, o o w r o on v h r r o ro r or u n r u r
o o on h o w of h n . A or n , h r o on o n h no of AGM
w w of o .

On o , r Sh r ho r r n n r on or rox or, n h of Sh r ho r
n or or on, hor r r n h h on o for r f
Sh r of v h h h ho r. A Sh r ho r n o u or h n on o n no
h o or h o h n h u w .

An nno n u n on h o r w h h o u n f r h AGM
n h u n n r r r n r R 13.39(5) of h L n R .

R

Th Bo r on r h h of h u r o o h Sh r ho r for o n
h AGM r n h n r of h o u n n h r ho r v o . A or n , h
Bo r r o u n h Sh r ho r o o n f or of h r o on h AGM
for h n h no of h AGM.

R

Th r r, for v h h Dr or o n n f
r on , n r r n n o u n w h h L n R for h r o
of n nfor u on v h r r o h o u n . Th Dr or, h n u r on
n r , onf r u h o h of h r no w n f h nfor u on on n n
h r r r n o u n u r r n no u n or ,
n h r r no o h r u r h o u on of v h h v u n u n h r n or h
r r u n .

R

o r n on r w o h on nfor u on o n h n o h
r r.

B Or r of h Bo r

- - - - - t - , t y C t
廈門燕之屋燕窩產業股份有限公司

Chairman and Executive Director

（廈門燕之屋燕窩產業股份有限公司）

(tt - - t t - - t y i - t i

A n n u n for h r n D u r 31, 2023 on n w h h o
o n h or or Go r n n R or n h 2023 Ann R or .

(i - - - - - t - - - - -

Th In n n Non-Ex Dr or h r w h on n n onn
r n on u n on n h on on n n onn Tr n on n h 2023 Ann
R or r n o R 14A.55 of h L n R n onfr u h h for
on n n onn r n on :

() w r n r n o n h or n r n o r of n of h Gro ;

() w r on nor u o u r r u or r o h Gro ; n

() w r n or n w h h r n r u n o r n n h u on r u h r
f r n r on n n h n r of h Sh r h o r w o .

(- t - - t - - t t y' , - t - t - i - t - - t
- t t t i

Th o u n ro w h h fo o w n n r or o r for u o r
or n o h o u n L w of h P o ' R of h n , h L n R n o h r
r n r w h ro on n r r u n of h r of o on of h
o u n :

() Th u n u n of h o u n ro w h on, u on o h r , h
o r on, u n u n n f n n n for u on of h o u n from u o u ;

() Wh n w n h u n , h o u n w o ro r n u r
n n for u on n u u n n r n n w r h r n on r h
u n , h ro n h n for u on r h of h In n n Non-Ex
Dr or ;

() Pr or o n o r n n n o n on , h o u n w o ro h
n r u r ' rof on o n on (f) on r u r w
n r on n o h r u r (f) h r on
r u n of h o u n w r , h ro n h or r on n
r f r n for o r n n n o n on ;

() Th o u n r h n for u on of n r u n , u n of h
o r of r or of h o u n (h Bo r) n u n of o u
n u u n n r for o r r w

() The author notes that the number of children in the family is not a significant factor in the determination of the child's sex. The author also notes that the number of children in the family is not a significant factor in the determination of the child's sex.

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t t y t
t t t t

The following is a list of the Directors for the year ending 31st March 2023 of the Company. The Board of Directors of the Company is composed of the following members:

Mr. [REDACTED] Mr. [REDACTED] Mr. [REDACTED] Mr. [REDACTED]

Mr. [REDACTED]

Mr. [REDACTED] (黄健, 57, Hong Kong born, is the Chairman of the Board. He has been the Chairman of the Board since 2014 and has been a Director of the Company since 2014. Mr. [REDACTED] was born on March 25, 2023. Mr. [REDACTED] is the Chairman of the Board of the Company. He has been the Chairman of the Board since 2014 and has been a Director of the Company since 2014.

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		R	R	R

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3 (李有泉, 50, h n n x Dr or n n r n of h o n . H h n Dr or n n r n n J 2016, n w r - n n x Dr or on M 25, 2023. Mr. L r r r on for h o r o r on n n n of h Gro . Pr or o j o n n o r Gro , h w r n G n on R n h n Ph r o., L (廣東潤生藥業有限公司) from No r 2007 o O o r 2014, w r h w n r on for r n h o r r n o r on n n .

Mr. L r from h S hoo of E ono n M n n Sh nx Un r (山西大學) n 1998 w h h or' r n E ono .

Mr. L on of h on ro n h r ho r of h o n (f n n h L n R). S H or , D o n n or or Sr r n R on h w h O r on ro n Sh r ho r on n h Pro for .

4 - y -

4 - y - (黃丹艷, 61, h n n x Dr or n n r n of h o n . Sh h n r or n n r n of h o n n O o r 2014 n J 2016, n w r - n n x Dr or on M 25, 2023. M . H n r r r on for h o n ' h n or, ro on n ro r n n . Pr or o j o n n o r Gro , h r h n r n of X n S n n from No r 1997 o O o r 2014.

M . HUANG D n n h r of Mr. HUANG J n.

5

5 (劉震), 47, h n non- x Dr or. H jo n o r Gro Dr or n J 2016 n w r - n non- x Dr or on M 25, 2023. H r r r on for ro n rof on o n on n j n o h Bo r of Dr or . H r h r n of G or M n n M Gro (光耀天潤傳媒集團) from J n r 2013 o A 2014. H h r n r of G n o T nx n , n S r 2015.

Mr. L r from B j n Un r of T hno o (北京工業大學) n J n 2000 w h h or' r n o n r n , n from h n A n of S n (中國科學院) (for r no w Un r of h n A n of S n (中國科學院研究生院)) n J n 2008 w h r' r n n n r on.

¶

王亞龍), 41, has been a non-executive Director of Huijin since January 2018, and was a non-executive Director of M&P on May 25, 2023. Mr. Wang is also a director for the board of directors of Huijin. He is a director of Beijing Huijin Investment Management Center (Limited Liability Company) since February 2017. He is also a director of the board of directors of Huijin of E & H Financial Holdings (Tianjin) Investment Fund Management Co., Ltd. (Guangda Financial Holdings (Tianjin) Investment Fund Management Co., Ltd.) since January 2012 to February 2017.

Mr. Wang is also a director of Tianjin University of Commerce (Tianjin University of Commerce) since January 2004. He is also a director of the board of directors of Peking University (Peking University) since November 2011. He is also a director of the board of directors of the company.

¶

肖偉), 58, has been a non-executive Director of Huijin since January 2020, and was a non-executive Director of M&P on May 25, 2023. He is also a director for the board of directors of the company.

Mr. Xiao has been a director of the board of directors of Xiamen University of Law (Xiamen University of Law) since August 2001. He is also a director of the board of directors of Xiamen International Trade Group Co., Ltd. (Xiamen International Trade Group Co., Ltd.) (Shanghai Securities Exchange, stock code: 600755) since January 1991 to January 2001. He is also a director of the board of directors of Suzhou Jinhongshun Automotive Parts Co., Ltd. (Suzhou Jinhongshun Automotive Parts Co., Ltd.) (Shanghai Securities Exchange, stock code: 603922) since January 2018 to May 2020, and is also a director of the board of directors of Foshan Longma Environmental Protection Equipment Co., Ltd. (Foshan Longma Environmental Protection Equipment Co., Ltd.) (Shanghai Securities Exchange, stock code: 603686) since September 2019 to September 2022, and is also a director of the board of directors of Ruidan Futures Co., Ltd. (Ruidan Futures Co., Ltd.) (Shanghai Securities Exchange, stock code: 603686).

Professor of Xiamen University, Chairman of the International Law Development Foundation (廈門大學陳安國際法學發展基金會), Professor of Xizang Nationality College (西藏民族學院), Chairman of the China Securities Law Research Association (中國證券法研究會), Chairman of Xiamen Arbitration Association (廈門仲裁委員會), Chairman of Fujian Enterprise Law Work Association (福建省企業法律工作協會), Professor of the Law Firm of Fujian Yinghe (福建英合律師事務所), Chairman of Fujian Economic Law Research Association (福建省經濟法學研究會會長), Chairman of Fujian International Economic Law Research Association (福建省國際經濟法學研究會副會長), Chairman of Quanzhou Arbitration Association (泉州仲裁委員會), Chairman of Harbin Arbitration Association (哈爾濱仲裁委員會), Director of the Strait Area Arbitration Center (海峽兩岸仲裁中心), Chairman of the International Law Office of the People's Republic of China, Fujian Province (福建省廈門國際組庭譚淵濤律師)

林曉波, 47, h n n n n non- x Dr or. H
 jon or Gro n n n n non- x Dr or n No 20, 2023. H
 r r r on for r n n ro n n n n on h o r on n
 n n of o r Gro . H h n n n n n non- x r or of JNB D n
 L (江南布衣有限公司) (o n on h So Ex h n , o o : 3306) n
 O o r 2016 n h f f n n off r n o n r r of D n n H h
 T hno o Gro o., L (叮噹健康科技集團有限公司) (o n on h So
 Ex h n , o o : 9886) n J n r 2021.

H r n n n non- x r or of T n G In r Ho n L
 (天鵲互動控股有限公司) (o n on h So Ex h n , o o : 1980) from
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 R o r In rn on Ho n L . (利海資源國際控股有限公司) (o n on h
 So Ex h n , o o : 0195) from No 2013 o J 2020, n n n n
 non- x r or of D nox En ron n & T hno o Ho n L (迪諾斯環保
 科技控股有限公司) (o n on h So Ex h n , o o : 1452) from O o r
 2015 o J n 2020, n n n n non- x r or of h n Ton n W n Gro o.,
 L . (中國通天酒業集團有限公司) (o n on h So Ex h n , o o : 0389)
 from No 2016 o No 2018, n non- x r or of Zhon Ao Ho Gro
 L (中奧到家集團有限公司) (o n on h So Ex h n , o o : 1538)
 from A r 2015 o M 2017, n n n n non- x r or of S n Ho n
 L (日成控股有限公司) (o n on h So Ex h n , o o : 3708)
 (rr n no h n S h n Ho n L (中國供應鏈產業集團有限公司)
 from D 2014 o M r h 2016, n n n n non- x r or of GR Pro r
 L (建懋國際有限公司) (o n on h So Ex h n , o o : 0108)
 (rr n no GR Pro r L (國銳地產有限公司)) from J n 2012 o F r r
 2014, h h f f n n off r n o n r r of L j n In rn on Ph r
 (Ho n) o., L . (利君國際醫藥(控股)有限公司) (rr n no SS Gro L
 (石四藥集團有限公司)) (o n on h So Ex h n , o o : 2005) from
 D 2005 o M 2008 n h h f f n n off r n f o n n of
 Zhon n In rn on Ho n L (中天國際控股有限公司) (rr n no h n
 n En r T hno o Gro L (中國清潔能源科技集團有限公司)) (o n
 on h So Ex h n , o o : 2379) from J 2004 o D 2005.

Mr. L from h Hon Kon Po hn Un r (香港理工大學) wh
 h or r of r n o n n n No 1997. Mr. L h n n r of h
 Hon Kon In of r f P A o n n n O o r 2004, n o of Th
 Hon Kon h r r Go rn n In n M r h 2006, h r r f n n n of
 h FA In n S 2006 n f o w of h A o on of h r r r f
 A o n n n No 2007.

R **R**

A h L Pr D , h fo o w n D r or h n r n h Sh r of h o u n w h n h u n n of P r XV of h SFO:

- (1) A n r r on o on .
- (2) () Mr. H n , o r f o n r , h r a n n x D r o r ; () X n S n n , n n on ro Mr. H n ; () Mr. n , o r h r a n n x D r o r ; n () Mr. L , o r n r n n x D r o r , r n n on r (Mr. H n , Mr. n , Mr. L n X n S n n , o h r h on r P r). S H o r , D o n n or or S r r on r P r Arr n n n h Pro for nfor on. Th n n r h X n J n n T n f E In n P r n r h (L n P r n r h) (廈門金燕騰飛股權投資合夥企業(有限合夥))(J n n T n f LP) (h o n n h r for on ro Mr. H n , h o h n r r n r of h n r n r h) n M . X F n n (h o of Mr. n , M . X), r o o on ro h on r P r r n o h L n R .
- (3) X n S n n on ro Mr. H n of D r 31, 2023. Mr. H n h r for o n r n h Sh r h X n S n n n r h SFO.
- (4) A of h L Pr D , Mr. H n h o n r r n r of J n n T n f LP. Mr. H n o n r n h Sh r n h J n n T n f LP n r n .
- (5) M . X h o of Mr. n . A o r n , Mr. n o n r n h n r of Sh r of M . X n r n for h r o of h SFO.
- (6) X n G n o T n x n In n o . , L . h o n r r n r of X n G n o T n x n E In n P r n r h LP (廈門光耀天祥股權投資合夥企業(有限合夥))(G n o T n x n LP) n h r for o n r n h Sh r h G n o T n x n LP n r h SFO. LIU n h rox n 80% of h n r n r of G n o T n x n LP n on ro X n G n o T n x n In n o . , L . of h L Pr D . LIU n h r for o n r n h Sh r h G n o T n x n LP n r h SFO.
- (7) WANG on h rox n 45% of B j n n h In n M n n n r L n P r n r h (北京焰石投資管理中心(有限合夥)) of L Pr D , h h n r r n r of B j n Hon n E In n n r (L n P r n r h) (北京弘燕股權投資中心(有限合夥)). WANG on h r for o n r n h Sh r h B j n Hon n E In n n r (L n P r n r h) n r h SFO.
- (8) Th o n h for h on r on of h o n n 136,580,700 Un Sh r n o H Sh r , n n h Un Sh r h h for n on Dr or n , h f n of h h h n S r R or o n h n o n M r h 2024. Th o n h for h n of, n r on o n , h Sh r on h So Ex h n n o h on r on n o r . S h o n ' nno n n J n r 24, 2024 n M r h 11, 2024 for .

S o o , M . HUANG D n n o n r n r of J n n T n f LP, h r h o r of h o n , n h n r n r n 425,191 Sh r of h o n n n h r r n of n r n r n J n n T n f LP h o n n r of Sh r h J n n T n f LP. S A n x IV S or n G n r Infor on on n h Pro for .

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o M r h 2013. Sh r Dr or B j n Lon w n G o E on
T hno o o., L . X n Br n h (北京龍文環球教育科技有限公司廈門分公司) from
D r 2010 o D r 2012. Sh r Off Dr or of h N nj n r n roj
r n h n on r on S n h En n r n D on (Sh n h) o., L . (中建七
局(上海)有限公司) from A 2010 o No r 2010. M . Zh n ho 2.13% of h
r n r h n r n o r Sh r ho r, J n n T n f LP.

M . Zh n r from hon n Un r (重慶大學) n J n 2010 wh
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M . WEI W n M . ZHANG N n r o r n r of J n n T n f LP,
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of h o n , r , n h r r r n of
r n r h n r n J n n T n f LP h o n r of Sh r h J n n
T n f LP. S A n x IV S or n G n r Infor on on n h Pro
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n n r n h h r of h o n wh n h n n of P r XV of h SFO; n ()
h no h n o h r r or h n n o h r o n n h h r r r or
o h L Pr D . A h L Pr D , h r no o h r nfor on
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of h r r n n r R 13.51(2)(h) o () of h L n R , n h r no o h r
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Th fo o wn n x n or n n r r h L n R o ro h
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wh n f h o n n Sh r ho r n wh .

R♣ R R♣ ●

S j o h n of h r n r o on o n h r no
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 or n wh h r n r of h So Ex h n from un o un.

B on h f n n o on o n h r n h o n for
 h r n D un r 31, 2023, h Dr or on r h h r w no n un r
 r un on h wr n or r n o on of h ou n n h n h h
 R r h Mn o x r n f n un r n h ro o r r h
 ro . Th n un r of H Sh r o r r h on n o on n h r n o h r
 r un on wh h h un r r r h w h Dr or h r n
 un h n r r o h r un h n r n n n h n r of h
 ou n .

R R 6 7 R

Th L n R ro h h n of h H Sh r r r h h ou n
 h h r r h r or n . Th ou n un n n H Sh r
 r r h n /or ho h un r r h r j o un on on n
 un un n h r n un of h r r h w w n
 r on . Sho h H Sh r r r h h ou n n , h r n
 h r r f h n n ro n h ou n w n r h h
 o un of of h r r h H Sh r r n n ro oon
 r fo o w n un of n h r r h . Sho h H Sh r r r h
 h ou n h r r h r , h n of H Sh r wh h r h r r
 h r h r n , n h ou n w n r h h r r h r r ro r
 n f , r n r n n or n wh w n r on .

R R 6 R

The Director was hired by the owner of the property, not the R. R. M. n. or n. w. h. h. L. n. R., the Ar. of A. o. on n. h. w. r. n. r. on of h. PR. The owner has on the h. n. h. r. h. Ex. n. or S. u. n. nor h. ro o. h. r. r. r. h. h. n. f. r. .

To the of the no w. of h. Dr. or h. n. u. r. on n. r. , non of h. Dr. or or n. of h. r. r. o. o. (f. n. n. h. L. n. R.) h. n. r. n. n. n. on o. n. H. Sh. r. o. h. o. u. n. n. h. n. h. h. r. n. n. of h. R. r. h. M. n. ro. h. Sh. r. h. o. r. . The owner has no n. no f. n. or on n. r. on (f. n. n. h. L. n. R.) of h. o. u. n. h. h. h. r. n. n. n. on o. n. H. Sh. r. o. h. o. u. n. , or h. h. h. n. r. n. no o. n. H. Sh. r. h. h. u. o. h. o. u. n. n. h. n. h. h. r. n. n. of h. R. r. h. M. n. ro. h. Sh. r. h. o. r. .

6

R 6 D

If r. of r. r. h. of H. Sh. r. r. n. o. h. R. r. h. M. n. , Sh. r. h. o. r. ' ro or on n. r. n. h. on r. h. of h. o. u. n. n. r. , h. n. r. w. r. n. on of o. n. r. h. for h. ro. of R. 32 of h. T. o. r. o. . A. or n. , Sh. r. h. o. r. or ro. of Sh. r. h. o. r. n. n. on r. (w. h. n. h. u. n. n. n. r. h. T. o. r. o.), n. n. on h. of n. r. n. h. Sh. r. h. o. r. ' n. r. , o. o. n. or on o. on ro. of h. o. u. n. n. h. r. o. u. o. o. u. u. n. or off r. n. or n. w. h. R. 26 of h. T. o. r. o. .

A. h. L. Pr. D. , or on ro. n. Sh. r. h. o. r. r. n. o. x. r. rox u. 38.56% of h. o. n. r. h. of h. o. u. n. . In h. n. h. h. Dr. or x. r. h. ro o. R. r. h. M. n. n. f. , or on ro. n. Sh. r. h. o. r. w. n. o. x. r. rox u. 42.84% of h. o. n. r. h. of h. o. u. n. .

The Director on ro o. o. x. r. h. R. r. h. M. n. o. h. n. x. n. w. , n. h. r. u. n. , r. o. n. o. on o. u. n. or off r. n. or n. w. h. R. 26 n. 32 of h. T. o. r. o. n. /or r. n. h. r. n. u. r. of H. Sh. r. h. h. h. h. r. h. o. r. f. n. o. w. h. r. r. u. n. u. n. r. n. r. r. h. So. Ex. h. n. . The Director r. no. w. of n. on n. w. h. w. r. n. r. h. T. o. r. o. n. /or n. u. r. w. r. of n. r. h. o. u. n. r. h. R. r. h. M. n. . The owner has no n. no f. n. or on n. r. on (f. n. n. h. L. n. R.) of h. o. u. n. h. h. h. r. n. n. n. on o.

C	R
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8. h r o on on h ro o r - on ~~u~~.n of or for 2024
9. h r o on on h ro o r - on n r ~~u~~.n r on of D r or for h
on on of h Bo r :
- (1) h r o on on h ro o r - on of Mr. HUANG J n n x
D r or;
- (2) h r o on on h ro o r - on of Mr. ~~Z~~HENG W n n n
x D r or;
- (3) h r o on on h ro o r - on of Mr. LI o n n x
D r or;
- (4) h r o on on h ro o r - on of M . HUANG D n n n
x D r or;
- (5) h r o on on h ro o r - on of Mr. LIU ~~zh~~ n non- x
D r or;
- (6) h r o on on h ro o r - on of Mr. WANG on
non- x D r or;
- (7) h r o on on h ro o r - on of Mr. XIAO W n n n n
non- x D r or;
- (8) h r o on on h ro o r - on of Mr. HEN A h n
n n n non- x D r or;
- (9) h r o on on h ro o r - on of Mr. LAM Por n
n n n non- x D r or; n
- (10) h r o on on h ro o r ~~u~~.n r on of D r or .
10. h r o on on h ro o r - on n r ~~u~~.n r on of S r or for h
on on of h S r or ~~ouu~~ :
- (1) h r o on on h ro o r - on of Mr. ~~Z~~HENG F n S r or;
- (2) h r o on on h ro o r - on of M . WEI W S r or;
- (3) h r o on on h ro o r - on of M . ~~Z~~HANG N n
S r or; n
- (4) h r o on on h ro o r ~~u~~.n r on of S r or .

C	R
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C R

B w of r o on , o on r n , f h o h f , w h or w h o
 u n u n , h fo o w n r o on r o on :

11. h r o on on h ro o h n of r r r n u n u n of
 Ar of A o on

12. h r o on on h ro o n r u n r hor on

13. h r o on on h ro o r n n of n r u n o on
 Sh r n or r n f r of r r h r

() h Bo r n h r r n n n on on n r u n o
 r or on r n , o n w h on Sh r (w h
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 h o u n n o u n ro o , n r n o n r u n or r n n
 on r on r h n r h r of, j o h fo o w n r u :

. h u n h no x n on h R n Pro h h
 Bo r u r n h R n Pro u n ro o , n r n o n
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 x r of h o w r f r h n of h R n Pro ;

. h n u r of n w Sh r o o or r on on or
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 r n f r of r r h r , f n) (w h r or no w of n x r
 of on r on r h or n o h r u n) h Bo r h no x
 20% of h o n u r of Sh r n (x n r r h r , f
 n) h of n h r o on, n 93,100,000 Sh r ;

. h Bo r w on x r o w r n r h u n n or n
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 of S r on Th So Ex h n of Hon Kon L u (n n
 no u o R 13.36(6) n 13.36(7)) n on f n r
 ro from h h n S r R or o u n on n /or o h r
 r n PR o r n u n hor r o n (f) ; n

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 r n f r of r r h r , f n , w n n on f h r n L n
 R o u n o f f .

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t r ' y r h h u n n r h r o n r h L n R ;

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h r of h h r r o o w

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fo o w n h n of h r o on;

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() on n n on h B o r ' r o n o S h r (v h n h or
r n f r of r r h r , f n) r n o r r h () of h r o on,
h B o r or h o r r on n h r h o r o ro ,
x n o or ro r o x n on , h o u n ,
n h n u on r r n n on n on v h h of h n v
S h r (v h n h or r n f r of r r h r , f n),
n n , no u o , r u n n h u n of (v h
n h or r n f r of r r h r , f n), u n n r
on o h r n h o r n n r n n o n n r w n
r u n (or n o h r r u n), o r u n h of ro n o
u n r f n n r r on v h h r n P R , H o n K o n
n o h r h o r , n o u h u n u n o h A r of
A o on h n f o o r f h n r n r r of
h o u n n o r f h n v h r r r of h o u n
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n h or r n f r of r r h r , f n) r n o h
r o on n r r r h () of h r o on.

14. h r o on on h r o o n r u n o r r h H S h r

() j o r r h () n () o v h B o r n h r h o r
o x r h o w r of h o u n o r r h h H S h r n
of h o u n on h S o E x h n r n h R n P r o (f n
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w , r n r on n /or r r u n of h P R , h S o
E x h n o r n o h r o r n u n o r r o o .

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() h o n u r of H S h r of h o u n h o r o r r h j o h r o n r r h () o r n h R n P r o h n o x 10% of h o n u r of h H S h r n (x n r r h r , f n) of h o u n h of h n of h r o on.

() h r o n r r h () o h on on on:

. h n of r o on h AGM of h o u n o h on M 21, 2024;

. h r o of h r n P R r or h o r u r r w , r n r on of h P R n o n h o u n (f); n

. h o u n n o n r r n of r or o r o r o r o r n n r of n u n o n of h u (or f h o u n o r r n of r or , h o u n h n , n o r on, r or r o r n n r of h u n) r n o h n o f on r o o n Ar 188 of h Ar of A o on of h o u n .

() j o r o of r n P R r or h o r for h r r h of h H S h r n r n (f), n on n n on h B o r ' r o n o r r h H S h r r n o r r h () of h r o on, h B o r or h o r r on n h r h o r o r o , x n o o r r o r o x n on , h o u n , n h n u on r r n n on n on w h h r r h , n n n o u :

() for u n u u n h f r r h n , n n n o u o r r h r n n u r of r r h H S h r , n r u n h u n r on of r r h , .;

() n o f r or n n n o n u n n or n w h h r r u n of h r n w , r on , n o u n n h Ar of A o on;

() o n o r h r o n n r r o h r h n of for n x h n r r on r o r ;

() r r o h r n r o n f n r o r r r r or h o r n h o x h n n h w r h H S h r r ;

1. Un h on x r r o h r w , h r m n h no of AGM h h h m n n m.

- For r n n n h n n n of S h r h o r o r h f n n , h r r of u u r of h o n n w o from M 27, 2024 o M 30, 2024, o h n , r n w h h r o n o r n f r of S h r w r r . To f f o r h f n n , h r r n f r o n n o n n h o r r o n n h r r f u o w h h o n n ' r n h H S h r R r r n H o n K o n , T r o r I n o r S r L u , 17/F, F r E F n n n r , 16 H r o r R o , H o n K o n f o r r r o n n o r h n 4:30 u (H o n K o n u) o n M 24, 2024. U n S h r S h r h o r h o o n h B o r S r r f o r o n r n n r r o n o f r n f r of U n S h r . T h o n o f h B o r S r r r r : h , N o. 188, Q n R o , S u n D r , X u n , F j n P r o n , P R ; h o n N o.: +86 0592 5063275; n f u N o.: +86 0592 5209808.

3. $H_{Sh} r_{Sh} h_o r_n Un_{Sh} r_{Sh} h_o r_n h_r h_o n n o 1(n o)-0. n o 12.5(o)-0. o$